

# **InEight Document Project Service Portal 25.01**

## **Release Notes**



InEight®  
**DOCUMENT**

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## What's new in InEight Document Project Service Portal 25.01

- **Project Options:**
  - Enable Additional Project Options <sup>(beta)</sup> – New project options that can now be enabled. [Read more](#)
  - Ability to view Project Details. [Read more](#)
  - Ability to access the latest release notes for Project Service Portal. [Read more](#).
  - Ability to access Enable Modules in view/read only mode. [Read more](#).
- **Project Customizations:**
  - Ability to customize Notification Templates. [Read more](#)
  - Manage Configuration Tables. [Read more](#)
- **Incident Fixes**
  - A list of incidents fixed in this release. [Read more](#)

## Project Options

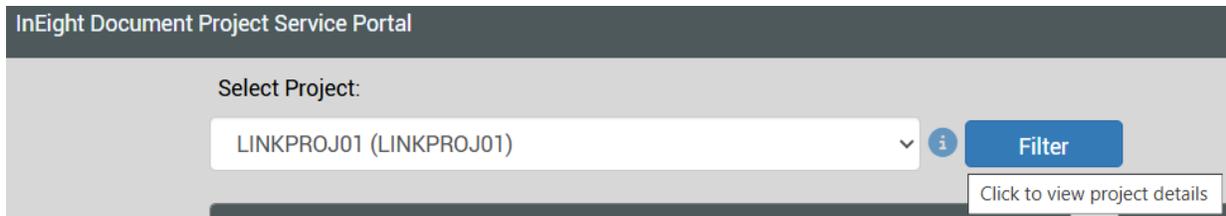
### Enable Additional Project Options <sup>(beta)</sup>.

With this release we have introduced additional project settings that can now be set via the Project Service Portal and would not need to be sent over to be enabled by Dev.

- (a) Ability to enable Redline comment carry forward.
- (b) Ability to enable drop down caption format (Code – Title, Title Code)
- (c) Ability to define the Maximum Defect Ranks
- (d) Ability to Assign documents to the current standard folder during upload

### Ability to view the Project Details.

A frequent request from Support and Project Delivery team members is to obtain details of a project, when it was created, what project was it based on, its GAB link settings etc. Now this can be obtained from the Project Service Portal.



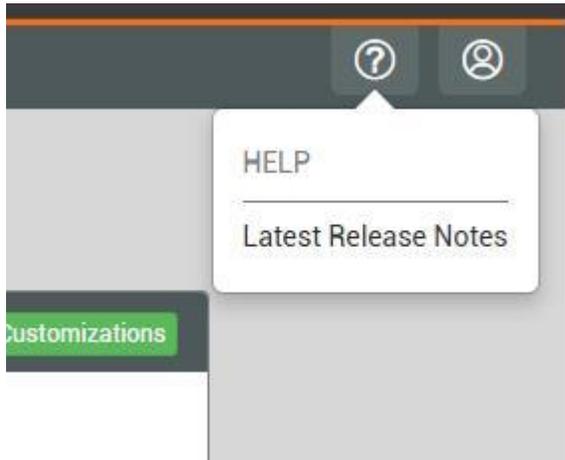
Clicking on the information icon next to the Project will bring up and show the following details.

Project Creation Details	
Project No:	LINKPROJ01 (LINKPROJ01)
Base Project No:	TRAINING01 (Training01 Project for Document)
Created By User:	QATeam Colombo
Created On:	2021/11/26 3:20:11 PM
GAB Project No:	GABPROJ (GABPROJ Main)
Add to linked Address book:	3 (Prompt and Add to GAB)
Add to Global Address book:	1 (Yes)
Addressbook Exclude Sync fields:	External Contact, Preferred Send Method, AtchToTrm, DT_MDInAct, Show in Filters, Restricted User
Company Exclude Sync fields:	File Name

## Ability to access the Latest Release Notes.

You can now access the latest release notes for Project Service Portal from the portal itself. There is a new Help menu available, and you can download and view the release notes from there.

In a future release we will enhance this to have an archive of the past release notes as well and accessible all from one place.



## Ability to access Enable Modules in view/read only mode.

Users who currently do not have access to the Enable Modules screen, will now be able to access this and see what modules and options have been enabled for a project. The screen will be in a view/read only mode and not allow them to change any settings.

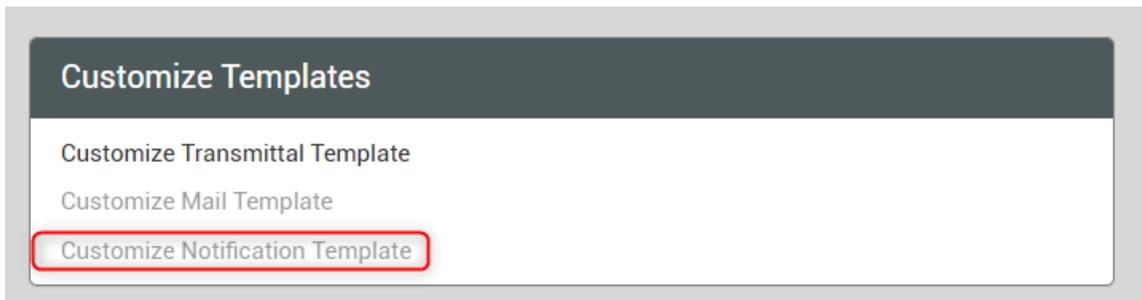
## Project Customizations

### Ability to Customize Notification Templates

With this release you now have the ability to customize Notification Templates on a project.

Note: This will not be enabled for projects by default and can be requested via a CST.

When the option is enabled on the project, you will see it under the “Customize Templates” option.



Clicking on this option will take you to the Notification Template Builder screen. You will need to first select a module and then the notification related to that module.

E.g. With the initial release the following notification templates will be available for modification

Notification of Un-restrained Document Upload under Document module.

Notification of New Mail under Mail module.

Notification of Form Issue under Form module.

We will keep adding the other notifications going forward with upcoming releases.

Similar to Transmittal & Mail Template editor, you are provided the following functionality.

- Customize the Notification Template Header and Body area, by adding / removing required standard and custom fields related to the notification based on the module its related to.

## Ability to Manage Configuration Tables

With this release we have provide the ability to manage configuration tables all in one screen. You can create new, copy, define config table dependencies and remove configuration tables, all from one screen. Also, we have provided the new functionality to be able to alter the code and title lengths as well.

Manage Configuration Tables
✕

Create

Alter

Copy

Remove

Define Dependencies

\* Configuration Table Name

\* Code Length

\* Title Length

\* Purpose of configuration table

Dependent Parent Configuration Table

Dependency Type

Child Table Mandatory

Cancel
Save

## Incident Fixes

The following list of incidents have been checked and fixed in this release of the portal.

Incident	Subject	Raised By
INC0107809	Project Options - Disable or Gray Out options that cannot be enabled on Classic Projects using the PSP	Moraj Meegalla
INC0107885	PSP - Error Could not find file - Customizing Output template	Jonathan Argayoso
INC0108634	The Category field is marked * in PSP even though it is not mandatory in app	Pathum Fernando
INC0109028	PSP - error in Manage Additional Administrators	Kalana Kapugeekiyana
INC0109306	Unable to create and publish a company custom field added to Transmittal module	Muadh Fazlun
INC0105545	Bulk Lot Import - Error 'Not all mandatory have been completed'	Lisset Hurtado
INC0109284	Submittals - Error 1001 - When attempting to update Documents in a Submittal	Kavishke Fernando
INC0109414	Discipline not showing on the upload screen	Pathum Fernando
INC0108959	Documnet - Comment Line items Receiving the same ID Number (duplicate comment number and item number)	Bong Fong
INC0108656	RULE TYPE: "DISTRIBUTION" MISSING FROM NEW PROJECT 6625405	Pathum Fernando
CST0011650	Project Renumber does not allow special characters (underscore)	Paul Stuart